



*Built on Tradition • Hope for the Future*

## MAXIMIZING YOUR RETIREMENT ASSETS



### QUALIFIED CHARITABLE DISTRIBUTIONS

Retirement savings can help you support Nativity of Our Lord's Centennial Campaign. Pre-taxed money in an IRA can be donated through a qualified charitable distribution (QCD). This method of giving counts toward your required minimum distribution and ***neither you nor Nativity have to pay income taxes on the gift.***

#### *Did you know?*

- If you are at least 70 ½ years old, you can donate to Nativity of Our Lord through a QCD.
- You can significantly reduce your tax burden by donating through a QCD.
- Up to \$100,000 from your IRA can be donated each year.
- Nativity of Our Lord is a 501(c)(3) organization and qualifies for QCD donations.

### UNUSED RETIREMENT ASSETS

Donating part or all your unused retirement assets is an excellent way to support Nativity today and in the future. It can be as simple as naming Nativity of Our Lord as the beneficiary in your will. There are several other ways to maximize unused retirement assets.

#### *Did you know?*

- You can avoid paying income taxes by donating your IRA?
- Gifting new or existing life insurance policies, listing Nativity of Our Lord as the beneficiary, is easy and an affordable way to support the church and school.
- You can decrease your tax burden by donating a 401(d), 403(b), employee stock and profit-sharing plans.
- Gifts of appreciated securities (stock) decrease your tax burden and benefit Nativity of Our Lord.
- Transferring savings bonds and mutual funds help Nativity's church and school shape lives and hearts.



For more  
information,  
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**Consider ways you can help Nativity continue to *Build on Tradition and Instill Hope for the Future.***

*\*Always consult your tax advisor  
or estate planner.*



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